

**OVERVIEW**

OYO, which is a travel tech platform and aims to provide a remarkable stay. Currently, it is present in more than 35 countries and has over 175k hotels & vacation homes globally. The company is expanding consistently in other countries. OYO is a new age travel tech platform which has set its focus on providing hotels and homes by providing full stack technology products and services, to provide them comfortable stay and affordable accommodation.

**IPO Details (Initial Public Offering)**

* OYO filed for an IPO in 2021 with Securities and Exchange Board of India (SEBI) with aiming to raise $1.2 billion at a $12 billion valuation.
* The Company filed its Draft Red Herring Prospectus (DRHP) in September 2021 as it was planning for IPO.
* The Company planned to get listed by 2022 but due to COVID-19 pandemic at that time and other market conditions, caused the company to delay its IPO plans.



* It is expected that the company might aim for valuation of around $10 billion to $12 billion in the coming time. The company’s IPO is expected soon.

**SHAREHOLDING PATTERN**



|  |  |
| --- | --- |
| Shareholder | Holding (%) |
| Ritesh Agarwal | 38.38% |
| RA Hospitality Holdings (Cayman) | 43.56% |
| Others | 18.06% |

**P&L**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Particulars | 2021 | 2022 | 2023 | 2024 |
| Total Revenue (Crores) | 4,157 | 4,904 | 5,601 | 5,541 |
| PAT (Crores) | -3823 | -2131 | - 1,286 | 229 |
| EPS (Rs) | - 5.6 | - 3.51 | - 1.93 | 0.36 |

**UPDATES**

* Company announced about acquiring Motel 6 and Studio 6 brands for $525 million.
* Company estimated its PAT to 700 crores for FY2025 which is three times of FY2024.
* Company reported its Net Profit as 132 crores in Q1FY25 and 158 crore
* Recently, Nuvama Wealth and Investment Limited acquired shares worth Rs 100 crore in Oyo parent Oravel Stays Ltd at Rs 53 per share.

( +91 7827759286 | sales@bharatinvest.com | www.bharatinvest.com )